

2. Assessment of Financial Position

Based on your review of work paper 5-1, assess the client's ability to continue as a going concern (to stay in business) by responding to the following questions.

A. Identify ratios and trends, if any, that cause concern about the client's ability to continue as a going concern

The company's inventory is the highest among all current assets, and inventories are considered the least liquid assets in this category. Due to the high amount of finished goods in stock, the company's quick ratio falls short of industry benchmarks. Creditors may be concerned about their payments if the company's liquid ratios do not meet the industry average. The high stock amount means that the company will not have enough liquid current assets to pay its current liabilities. Furthermore, the company's days to sell inventory ratio is high compared to the industry average, indicating that the company takes longer to sell its inventory. The inventory turnover is also lower than the industry average, indicating that the company has not replaced inventories as frequently. This is likely due to the high stock remaining in the business or a low amount of sales. Although the company's sales have increased year by year, they were lower than expected in 2016. Improving inventory management could lead to an improvement in ratios. The return on equity is approximately 1% lower than the industry average, but the company could improve this by focusing on earning more net income.

B. Identify ratios and trends, if any, that indicate a high likelihood that the client will continue successfully as a going concern

Enter your response here (This cell will expand automatically to fit your response - use ALT+ENTER to begin a new line)

C. Assess the client's financial condition as one of the following (select one from the drop down list in cell B35)

Click on the yellow cell above and the drop down list button will appear in the far right side of the cell. Your selection will then appear in this box. You can change your selection using the drop down list.

D. Briefly explain the reasoning behind your assessment.

Enter your response here (This cell will expand automatically to fit your response - use ALT+ENTER to begin a new line)

Earthwear Chapter 5 Solution

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Prawitt**

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